

WELCOME TO OUR PRACTICE

NEW PATIENT INFORMATION FORM



First Name: _____ Last Name: _____

Date of Birth: _____ Marital Status: _____

Personal Health Number (Care Card): _____

Address: _____ Postal Code: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____ Email Address: _____

How do you prefer to be contacted? ☐ Cell ☐ Home Phone ☐ Email ☐ Work Phone:

Who do we call in case of emergency? Name: _____ Phone: _____

Who can we thank for referring you (how did you find out about our practice)?:

☐ Patient: _____ (Relationship) _____ ☐ Website

☐ Online / Google Search ☐ Newspaper Ad ☐ Walk by ☐ External Signage

☐ Social Media

Cancellation Policy

Please provide at least 2 full business days notice for any appointment changes or cancellations directly by phone during regular clinic hours. This allows us enough time to offer the appointment to a patient who is waiting for a visit and allows us to continue offering care to other patients in a timely manner. If less than 2 business days, a fee will apply.

Personal History

What is your primary concern today: _____

When did this become a concern: _____

How would you describe your last dental experience: _____

What prevented you from returning to your former Dentist?: _____

I routinely see my dentist every: ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

Do you have or have you ever had ever have Braces, Orthodontics, Treatment or Upper Bite Adjustment?: ☐ Yes ☐ No

How often do you brush? _____

What type of toothbrush do you use: ☐ manual ☐ electric ☐ soft ☐ medium ☐ hard

How often are you flossing: _____

TREATING EVERYONE LIKE FAMILY

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www.portdental.com

Which method of flossing do you use? (Please circle all that apply) : String floss, floss piks, water pik, toothpicks, air flosser, proxybrush, rubber tip.

DENTAL HISTORY

Please answer Yes or No to the following:

YES NO

Gum and Bone

- Do your gums bleed or are they painful when brushing or flossing? _____ ☐ ☐
- Have you ever been treated for gum disease or been told you have lost bone around your teeth? _____ ☐ ☐
- Is there anyone with a history of periodontal disease in your family? _____ ☐ ☐
- Have you ever experienced gum recession? _____ ☐ ☐
- Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____ ☐ ☐

Tooth Structure

- Have you had any cavities within the past 2 years? _____ ☐ ☐
- Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____ ☐ ☐
- Do you currently have any broken/chipped teeth, or a broken/missing filling? _____ ☐ ☐
- Do you frequently get food caught between any teeth? _____ ☐ ☐
- If yes, where? _____
- Do you have, or have you had a toothache in the last 6 months? _____ ☐ ☐

Smile Characteristics

- Is there anything about the appearance of your teeth that you would like to change? _____ ☐ ☐
- Have you ever whitened (bleached) your teeth? _____ ☐ ☐
- Would you like to whiten your teeth? _____ ☐ ☐
- Have you felt uncomfortable or self conscious about the appearance of your teeth? _____ ☐ ☐
- Have you been disappointed with the appearance of previous dental work? _____ ☐ ☐

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Have you been instructed to take pre-medication prior to dental treatment? _____

Do You Have or Have You Ever Had:	YES	NO		YES	NO
1. hospitalization for illness or injury	☐	☐	20. hypo or hyper thyroid _____	☐	☐
If yes, please specify _____			21. parathyroid disease _____	☐	☐
2. an allergic reaction to:			22. calcium deficiency _____	☐	☐
☐ aspirin, ibuprofen, acetaminophen, codeine			23. hormone deficiency _____	☐	☐
☐ penicillin			24. high cholesterol or taking statin drugs _____	☐	☐
☐ erythromycin			25. diabetes (HbA1c = _____) _____	☐	☐
☐ tetracycline			26. stomach or duodenal ulcer _____	☐	☐
☐ sulfa or sulfa drugs			27. digestive disorders _____	☐	☐
☐ anesthetic			(i.e. celiac disease, gastric reflux)		
☐ fluoride			28. osteoporosis/osteopenia _____	☐	☐
☐ metals (nickel, gold, silver, _____)			(i.e. taking bisphosphonates)		
☐ latex			29. arthritis _____	☐	☐
☐ other _____			30. autoimmune disease _____	☐	☐
3. heart problems, or cardiac stent within the last			(i.e. rheumatoid arthritis, lupus, scleroderma)		
six months _____	☐	☐	31. glaucoma _____	☐	☐
4. history of infective endocarditis _____	☐	☐	32. contact lenses _____	☐	☐
5. artificial heart valve, repaired heart defect (PFO) _____	☐	☐	33. head or neck injuries _____	☐	☐
6. pacemaker or implantable defibrillator _____	☐	☐	34. epilepsy, convulsions (seizures) _____	☐	☐
7. orthopedic implant (joint replacement) _____	☐	☐	35. neurologic disorders _____	☐	☐
8. rheumatic or scarlet fever _____	☐	☐	(ADD/ADHD, prion disease)		
9. high or low blood pressure _____	☐	☐	36. viral infections and cold sores _____	☐	☐
10. a stroke (taking blood thinners) _____	☐	☐	37. any lumps or swelling in the mouth _____	☐	☐
11. anemia or other blood disorder _____	☐	☐	38. hives, skin rash, hay fever _____	☐	☐
12. prolonged bleeding due to a slight cut (INR > 3.5) _____	☐	☐	39. STI / STD / HPV _____	☐	☐
13. emphysema, shortness of breath, sarcoidosis _____	☐	☐	40. hepatitis (type _____) _____	☐	☐
14. tuberculosis, measles, chicken pox _____	☐	☐	41. HIV / AIDS _____	☐	☐
15. asthma _____	☐	☐	42. tumor, abnormal growth _____	☐	☐
16. breathing or sleep problems _____	☐	☐	43. radiation therapy _____	☐	☐
(i.e. sleep apnea, snoring, sinus)			44. biphosphonates _____	☐	☐
17. kidney disease _____	☐	☐			
18. liver disease _____	☐	☐			
19. jaundice _____	☐	☐			

Are You:

Please advise us in the future of any change in your medical history or any medications you may be taking.

Doctor's Signature _____ Date _____

BP _____ **ASA** _____ (1-6)

Privacy statement for patients and consent form

The privacy of our patients’ personal information is important to us. We are committed to collecting, using, and disclosing personal information responsibly. Our office has established and implemented a variety of security measures to properly manage and safeguard your personal information from loss, theft and unauthorized access.

Personal information for our purposes is; information that is necessary for the provision of professional oral health care services, and information necessary to administer this dental practice. Personal information includes clinical records, x-rays, study models, photographs of your teeth, mouth, smile, face, and general health information obtained from a medial history review, insurance information, phones numbers and addresses. Clinical information, photographs and x-rays may be used for long-term follow-up and research purposes, as well as for education or teaching purposes.

Your personal information shall be disclosed only to those who have a need to know and specific information disclosed shall be restricted to only that information relevant to the recipients need to know. Those who have a need to know include referring dentists, other dental specialists, physician(s), dental laboratories, and insurance carriers.

I give consent to share all records including personal/dental/medical information with the following family members:

1. _____
2. _____
3. _____

I certify that I have read and understand this document.

Printed name of patient /parent or guardian: _____

Signature of patient /parent or guardian: _____

Date: _____

Our team members pride ourselves on communication and therefore we have enclosed the following explanation regarding your dental benefits:

In order to support our patients, our team members will be happy to provide your insurance company with the forms they require to process your dental claim; we are not, however, responsible for amounts which your dental plan will not pay. Below are the guidelines set out by the BC Dental Association regarding dental insurance responsibilities.

Dentist's Responsibilities

Your dentist's main responsibility is to provide you with a standard of care that satisfies the expectations of their regulatory body, the College of Dental Surgeons of BC. In addition to providing treatment, your dentist and his or her staff will assist you with your insurance claim by:

1. Explaining your coverage using information from your plan booklet; and
2. Assisting you with the paperwork associated with your claim

Your dentist does not have a contract with any insurer to provide treatment; the contract is between you and your insurance company. The dentist just provides the service.

Patient's Responsibilities

Your dental plan is a contract between you and your insurance carrier. You, the patient, are responsible for educating yourself about such things as;

1. Procedures that are covered by your plan
2. To what extent or percentage of the actual cost they cover
3. Annual maximums in your plan

If you do not already have a booklet explaining your dental benefits, ask your employer for one and ask them to explain it to you. If necessary, take your booklet to your dental office where staff will be happy to help you understand your plan.

Many dental insurance carriers consider the details of your plan to be private since the Privacy Act was introduced in 2004 and will no longer release information about your plan to a dentist or dental staff.

Why is this important to you? If you have treatment and;

- There is no coverage under your plan contract; or
- Your coverage has run out because you have exceeded a limit of your plan; or
- Your dentist's fees for a procedure exceed the amount covered by your plan; or
- The coverage has expired you are responsible for payment for the treatment

Please also realize the office has no way of knowing if you have visited another dental office in the current year where you may have used part of your annual insurance limit.

For more information, go to www.bcdental.org/Dental_Insurance

Our administrative team will be happy to support you as much as possible.

Cancellation Policy

Out of respect for other patients, we require two full business days' notice for appointment cancellation or rescheduling to avoid a charge to your account. Cancellations must be made by calling the office, not by email or text please.