## WELCOME TO OUR PRACTICE





First Name:	Last Name:	
Date of Birth:	Marital Status:	
Personal Health Number (Care Card):		
Address:		Postal Code:
Home Phone:	Work Phone:	
Cell Phone:	Email Address:	
How do you prefer to be contacted? ☐ Cell	☐ Home Phone ☐ E	mail Work Phone:
Who do we call in case of emergency? Name:		Phone:
Who can we thank for referring you (how did you find out	about our practice)?:	
Patient:	(Relationship)	
☐ Online / Google Search ☐ Newspaper Ac	I □Walk by	□ External Signage
☐ Social Media		
Cancellation Policy		
Cancellation Policy Please provide at least 2 full business days notice for any a hours. This allows us enough time to offer the appointment other patients in a timely manner. If less than 2 business d	nt to a patient who is waiting for	
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Personal History  What is your primary concern today:  How would you describe your last dental experience:  What prevented you from returning to your former Dentis I routinely see my dentist every:  Do you have or have you ever had ever have Braces, Orth	t?: 12 mo 12 mo 12 mo 10 dontics, Treatment or Upper B	a visit and allows us to continue offering care to

Which method of flossing do you use? (Please circle all that apply): String floss, floss piks, water pik, toothpicks, air flosser, proxybrush, rubber tip.

### **DENTAL HISTORY**

Please answer Yes or No to the following:	YES	NO
Gum and Bone	***************************************	***************************************
Do your gums bleed or are they painful when brushing or flossing?		
Have you ever been treated for gum disease or been told you have lost bone around your teeth?		
Is there anyone with a history of periodontal disease in your family?		
Have you ever experienced gum recession?		
Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple?		
Tooth Structure		
Have you had any cavities within the past 2 years?		
Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth?		
Do you currently have any broken/chipped teeth, or a broken/missing filling?		
Do you frequently get food caught between any teeth?		
If yes, where?		
Do you have, or have you had a toothache in the last 6 months?		
Smile Characteristics		
Is there anything about the appearance of your teeth that you would like to change?		
Have you ever whitened (bleached) your teeth?		
Would you like to whiten your teeth?		
Have you felt uncomfortable or self conscious about the appearance of your teeth?		
Have you been disappointed with the appearance of previous dental work?		
Patient's Signature Date		
Doctor's Signature Date		

MEDICAL HISTORY - PAGE 3 -

Name of Physician/and their specialty							
Most recent physical examination			Purpose				
What is your estimate of your general health?	lent		Good □Fair □Poor				
Have you been instructed to take pre-medication prior to dental treatment?							
Do You Have or Have You Ever Had:	YES	NO		YES NO			
1. hospitalization for illness or injury			20. hypo or hyper thyroid				
If yes, please specify			21. parathyroid disease				
2. an allergic reaction to:			22. calcium deficiency				
<ul> <li>□ aspirin, ibuprofen, acetaminophen, codeine</li> <li>□ penicillin</li> <li>□ erythromycin</li> </ul>			23. hormone deficiency				
			24. high cholesterol or taking statin drugs				
□ tetracycline			25. diabetes (HbA1c =)				
<ul><li>□ sulfa or sulfa drugs</li><li>□ anesthetic</li></ul>			26. stomach or duodenal ulcer				
□ fluoride □ metals (nickel, gold, silver,) □ latex			27. digestive disorders(i.e. celiac disease, gastric reflux)				
other      heart problems, or cardiac stent within the last			28. osteoporosis/osteopenia(i.e. taking bisphosphonates)	0 0			
six months			29. arthritis				
4. history of infective endocarditis			30. autoimmune disease				
5. artificial heart valve, repaired heart defect (PFO)			(i.e. rheumatoid arthritis, lupus, scleroderma)				
6. pacemaker or implantable defibrillator			31. glaucoma				
7. orthopedic implant (joint replacement)			32. contact lenses				
8. rheumatic or scarlet fever			33. head or neck injuries				
9. high or low blood pressure			34. epilepsy, convulsions (seizures)				
10. a stroke (taking blood thinners)			35. neurologic disorders				
11. anemia or other blood disorder			(ADD/ADHD, prion disease)				
12. prolonged bleeding due to a slight cut (INR $>$ 3.5) $\_$			36. viral infections and cold sores				
13. emphysema, shortness of breath, sarcoidosis			37. any lumps or swelling in the mouth				
14. tuberculosis, measles, chicken pox			38. hives, skin rash, hay fever				
15. asthma			39. STI / STD / HPV				
16. breathing or sleep problems(i.e. sleep apnea, snoring, sinus)			40. hepatitis (type)				
17. kidney disease			42. tumor, abnormal growth				
18. liver disease			43. radiation therapy				
19. jaundice			44. biphosphonates				

MEDICAL HISTORY -PAGE 4-

	YES NO		YES NO
45. cancer		57. a tobacco user?	
a) if yes, what type:		a) if yes, for how long and how n	nuch per day?
46. chemotherapy, immunosuppressive medic	ation 🗆 🗆	b) have you smoked prevously?	
47. emotional difficulties		c) when did you quit?	
48. psychiatric treatment		58. taking birth control pills	
49. antidepressant medication		59. currently pregnant	
50. alcoholism / drug addiction		60. currently breastfeeding	
51. alcohol / recreational drug usea) how many drinks per week?		61. prostate disorders	
b) type and frequency of recreational drugs		Describe any current medical treatm genetic/development delay, or othe affect your dental treatment. (i.e. Bo	er treatment that may possibly
Are You:			
52. presently being treated for any other illness			The Market and Afficial Contractors
53. aware of a change in your health in the last (i.e. fever, chills, new cough, or diarrhea)	24 hours		
54. taking dietary supplements			
55. often exhausted or fatigued	🗆 🗅		
56. experiencing frequent headaches			
		<b>r vitamins taken within the last two</b> nedical history or any medications	
Drug I	Purpose	Drug	Purpose
Patient's Signature			Date
Doctor's Signature			Date
		BP	ASA (1-6)

PRIVACY STATEMENT - PAGE 5 -

### Privacy statement for patients and consent form

The privacy of our patients' personal information is important to us. We are committed to collecting, using, and disclosing personal information responsibly. Our office has established and implemented a variety of security measures to properly manage and safeguard your personal information from loss, theft and unauthorized access.

Personal information for our purposes is; information that is necessary for the provision of professional oral health care services, and information necessary to administer this dental practice. Personal information includes clinical records, x-rays, study models, photographs of your teeth, mouth, smile, face, and general health information obtained from a medial history review, insurance information, phones numbers and addresses. Clinical information, photographs and x-rays may be used for long-term follow-up and research purposes, as well as for education or teaching purposes.

Your personal information shall be disclosed only to those who have a need to know and specific information disclosed shall be restricted to only that information relevant to the recipients need to know. Those who have a need to know include referring dentists, other dental specialists, physician(s), dental laboratories, and insurance carriers.

I give consent to share all records including personal/dental/medical inform	ation with the following family members:
1	
2	
3	
I certify that I have read and understand this document.	
Printed name of patient /parent or guardian:	Have been some
Signature of patient /parent or guardian:	
Date:	

www.portdental.com

### TAKE HOME



# Our team members pride ourselves on communication and therefore we have enclosed the following explanation regarding your dental benefits:

In order to support our patients, our team members will be happy to provide your insurance company with the forms they require to process your dental claim; we are not, however, responsible for amounts which your dental plan will not pay. Below are the guidelines set out by the BC Dental Association regarding dental insurance responsibilities.

#### **Dentist's Responsibilities**

Your dentist's main responsibility is to provide you with a standard of care that satisfies the expectations of their regulatory body, the College of Dental Surgeons of BC. In addition to providing treatment, your dentist and his or her staff will assist you with your insurance claim by:

- 1. Explaining your coverage using information from your plan booklet; and
- 2. Assisting you with the paperwork associated with your claim

Your dentist does not have a contract with any insurer to provide treatment; the contract is between you and your insurance company. The dentist just provides the service.

### Patient's Responsibilities

Your dental plan is a contract between you and your insurance carrier. You, the patient, are responsible for educating yourself about such things as;

- 1. Procedures that are covered by your plan
- 2. To what extent or percentage of the actual cost they cover
- 3. Annual maximums in your plan

If you do not already have a booklet explaining your dental benefits, ask your employer for one and ask them to explain it to you. If necessary, take your booklet to your dental office where staff will be happy to help you understand your plan.

Many dental insurance carriers consider the details of your plan to be private since the Privacy Act was introduced in 2004 and will no longer release information about your plan to a dentist or dental staff.

Why is this important to you? If you have treatment and;

- There is no coverage under your plan contract; or
- Your coverage has run out because you have exceeded a limit of your plan; or
- Your dentist's fees for a procedure exceed the amount covered by your plan; or
- The coverage has expired you are responsible for payment for the treatment

Please also realize the office has no way of knowing if you have visited another dental office in the current year where you may have used part of your annual insurance limit.

For more information, go to www.bcdental.org/Dental\_Insurance
Our administrative team will be happy to support you as much as possible.

#### **Cancellation Policy**

Out of respect for other patients, we require two full business days' notice for appointment cancellation or rescheduling to avoid a \$50 charge to your account. Cancellations must be made by calling and speaking with a team member, not by email or voicemail please.